

BPA Platform

SAP Concur Integration

Integrating SAP Concur with ERP systems



SAP Concur is a leading expense management, travel and invoice software. Its web-based and mobile solutions provide full visibility into spend, helping companies control costs, save time, as well as ensuring policy and regulatory compliance.



The Problem

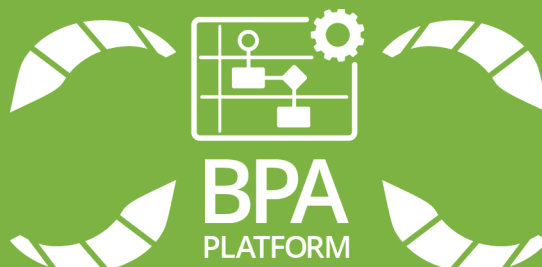
SAP Concur offers dashboards and a comprehensive set of standard reports to help companies manage expenses and cash flow more effectively. However, in order to speed up and improve visibility into all financial transactions, the data generated in SAP Concur needs to be shared with existing ERP systems.



The Solution & Commercial Benefits

Codeless Platforms' SAP Concur Connectors can fully integrate SAP Concur with existing ERP systems (Microsoft, Sage and SAP) via the Concur API to ensure expenses and invoices generated in SAP Concur are properly posted to them.

- Automate the transfer of expenses from SAP Concur to ERP systems
- Improve visibility into all expenses and optimise spend
- Automate the transfer of PO invoices to ERP systems
- Eliminate manual data extracts that can lead to errors and reporting delays
- Schedule supplier payments, and more accurately forecast and manage cash flow



Managing expenses and purchase order invoices

Concur Expense provides businesses with pre-defined reports, dashboards and key metrics to offer a comprehensive view into spending for better cash flow management. Concur Invoice enables finance teams to schedule automated supplier payments, BACs, cheques and credit card feeds, helping improve staff productivity and more accurately forecast and manage cash flow. Concur Invoice can compare invoices to purchase orders and records of received goods and services, saving time and ensuring supplier compliance.

However, the information generated by both these processes needs to be shared with existing ERP systems to improve visibility and to fully manage finances.

Extracting expense data from SAP Concur

Our Concur Expense connector uses BPA Platform to automatically transfer expenses from Concur Expense (Standard or Professional) to ERP systems from vendors such as Microsoft Dynamics, Sage and SAP.

This means that clients that use the Concur Expense product to track employees' expenses can, following the approval process, benefit from automatically creating AP invoices or journal entries in an ERP system, corresponding to that employee's expenses activity, when an expenses workflow has completed in Concur Expense. The connector also synchronises cost centre lists between an ERP system and Concur Expense.





Automating SAP Concur purchase invoicing processes

Our Concur Invoice connector enables users to automatically create purchase invoices in a company's ERP system that relate to purchase requisitions/orders created in Concur Invoice that have a goods receipt note logged against them and have completed an SAP Concur supplier invoice workflow.

These purchase orders may or may not have been through a value-based approval process in Concur Invoice and have a supplier payment reference against them, the details of which will be used to produce the invoice in an ERP system. Typically, this synchronous activity of creating invoices into an ERP system is carried out every 24 hours.

BPA Platform Capabilities

Discover how our **Business Process Automation Platform** can help your business

<input type="checkbox"/> BPA Platform capability used	<input type="checkbox"/> BPA Platform Capability used	<input checked="" type="checkbox"/> BPA Platform capability used	<input type="checkbox"/> BPA Platform capability used
			
Notifications & Alerts	Reports & Document Automation	Data Integration & Synchronisation	Workflow & Human Interaction

Click the button to learn more about the BPA Platform

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Discover how Codeless Platforms can help your business by improving performance, boosting efficiency and cutting costs



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